



شركة الاستثمارات الوطنية
National Investments Company



Boursa Kuwait – Daily Market Report

Asset Management Sector – Research & Studies Dep.

Date: Tuesday 8th July 2025

DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	8,496.05	7.32	0.09%	15.40%	8,497.02	6,884.45	50.00	2.27	21.52	3.49
Premier Index	9,211.57	18.79	0.20%	17.51%	9,218.32	7,409.61	38.59	2.48	20.83	3.84
Main Index	7,310.96	-37.17	-0.51%	5.84%	7,710.31	5,810.64	11.41	1.59	23.88	2.28
NIC 50 Index	10,377.03	15.54	0.15%	16.38%	10,377.03	8,327.64	37.89	2.48	20.83	3.84

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	123.49	659.98
Premier Index	65.06	258.81
Main Index	58.42	401.17
NIC 50 Index	78.99	375.94

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Automated Systems	0.200	1,016,486	11.11%
Gulf Franchising Holding	0.268	13	9.84%
UniCap Investment and Finance	0.358	2,413,880	7.51%
Securities House	0.088	3,780,286	7.04%
GFH Financial Group	0.113	12,236,984	6.60%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Business Town Real Estate	0.116	13.67	-9.38%
GFH Financial Group	0.113	12.24	6.60%
Kuwait Finance House	0.800	6.82	0.00%
Real Estate Trade Centers	1.922	5.91	-15.63%
Kuwait International Bank	0.288	5.66	2.13%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	66	48	26
Premier Index	11	10	4
Main Index	55	38	22
NIC 50 Index	22	18	9

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Real Estate Trade Centers	1.922	5,908,851	-15.63%
Kuwait Business Town Real Estate	0.116	13,673,814	-9.38%
Metal and Recycling	0.161	173,139	-8.00%
Tamdeen Investment	0.715	47,162	-6.54%
United Real Estate	0.161	522,167	-5.85%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait Business Town Real Estate	0.116	111.63	-9.38%
GFH Financial Group	0.113	110.80	6.60%
Securities House	0.088	43.57	7.04%
Agility Public Warehousing	0.160	29.17	0.63%
Al-Arabiya Real Estate	0.123	22.34	5.13%

DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.

Premier Market

Tuesday, July 8, 2025

	Premier Market	Price			Valuation Multiples			MKT Cap	MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	%	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low
NBKK.KW	National Bank of Kuwait	1.010	0.005	0.50%	1.97	15.53	3.32	8,830	21.26%	1%	18%	4.23	4.21	1.6%	15.5%	1.028	0.800
KFH.KW	Kuwait Finance House	0.800	0.000	0.00%	2.30	18.50	2.55	13,764	33.13%	0%	16%	6.82	8.52	1.8%	18.5%	0.805	0.644
ZAIN.KW	Mobile Telecommunications	0.496	0.001	0.20%	1.68	9.47	7.07	2,146	5.17%	3%	6%	0.82	1.66	5.3%	9.5%	0.501	0.425
BOUK.KW	Boubyan Bank	0.715	0.000	0.00%	3.02	34.61	1.33	3,153	7.59%	-1%	34%	0.91	1.27	1.1%	34.6%	0.725	0.485
AGLT.KW	Agility Public Warehousing	0.160	0.001	0.63%	0.41	7.16	6.29	408	0.98%	-18%	-35%	4.70	29.17	3.1%	7.2%	0.291	0.140
MABK.KW	Mabane Co.	0.890	-0.001	-0.11%	2.04	16.37	1.48	1,316	3.17%	2%	24%	0.64	0.71	5.3%	16.4%	0.904	0.719
GBKK.KW	Gulf Bank	0.350	0.001	0.29%	1.72	24.56	2.73	1,394	3.36%	-3%	13%	1.26	3.60	0.8%	24.6%	0.359	0.257
BURG.KW	Burgan Bank	0.274	-0.001	-0.36%	1.03	29.54	2.08	1,041	2.51%	0%	63%	2.65	9.66	0.6%	29.5%	0.289	0.168
HUMN.KW	Human Soft Holding	2.470	0.010	0.41%	2.50	8.34	14.23	331	0.80%	0%	-9%	0.68	0.27	23.4%	8.3%	2.809	2.332
WARB.KW	Warba Bank	0.271	0.002	0.74%	1.51	32.10	0.00	1,219	2.93%	1%	53%	4.36	16.15	0.4%	32.1%	0.277	0.158
BPCC.KW	Boubyan Petrochemical	0.645	-0.001	-0.15%	1.36	11.44	6.19	344	0.83%	0%	-1%	0.29	0.45	5.9%	11.4%	0.720	0.560
KPRO.KW	Kuwait Projects Company Holding	0.088	0.000	0.00%	0.49	66.89	0.00	402	0.97%	0%	-7%	0.42	4.74	0.6%	66.9%	0.118	0.086
ABKK.KW	Al Ahli Bank of Kuwait	0.302	-0.002	-0.66%	1.08	15.63	3.13	786	1.89%	0%	22%	0.21	0.70	0.8%	15.6%	0.313	0.248
NIND.KW	National Industries Group Holding	0.256	0.000	0.00%	1.13	13.76	3.72	638	1.54%	0%	8%	1.37	5.36	4.2%	13.8%	0.265	0.198
BOURSA.KW	Boursa Kuwait Securities Co	3.365	0.016	0.48%	11.39	31.37	2.45	676	1.63%	11%	46%	1.39	0.41	22.1%	31.4%	3.683	1.907
KIBK.KW	Kuwait International Bank	0.288	0.006	2.13%			1.69	479	1.15%	4%	65%	5.66	19.96	0.7%	0.0%	0.290	0.163
JAZK.KW	Jazeera Airways	1.488	0.027	1.85%	10.25	18.26	2.74	327	0.79%	1%	48%	0.69	0.47	5.5%	18.3%	1.768	0.851
MEZZ.KW	Mezzan Holding	1.162	-0.038	-3.17%	2.94	23.73	2.08	362	0.87%	-6%	29%	1.02	0.85	5.6%	23.7%	1.238	0.760
CABL.KW	Gulf Cable and Electrical Industries Group	2.018	-0.020	-0.98%	1.44	31.78	3.43	420	1.01%	0%	12%	0.71	0.35	4.1%	31.8%	2.360	1.500
NINV.KW	National Investments	0.253	-0.002	-0.78%	0.95	14.53	8.63	202	0.49%	1%	0%	0.54	2.13	5.4%	14.5%	0.277	0.214
ALIMK.KW	Alimtiq Investment Group	0.037	-0.001	-1.33%	0.34	-	0.00	40	0.10%	2%	-41%	0.58	15.54	N/A	0.0%	0.076	0.030
KREK.KW	Kuwait Real Estate	0.380	-0.001	-0.26%	2.15	31.62	0.93	393	0.95%	-2%	57%	0.78	2.04	3.3%	31.6%	0.437	0.208
INTG.KW	Integrated Holding	0.579	0.003	0.52%	2.18	20.01	4.34	146	0.35%	0%	26%	0.30	0.53	6.6%	20.0%	0.625	0.460
STC.KW	Kuwait Telecommunications	0.570	0.000	0.00%	2.65	18.00	6.14	569	1.37%	2%	6%	0.88	1.55	6.7%	18.0%	0.616	0.511
SREK.KW	Salhia Real Estate	0.418	0.003	0.72%	1.35	22.31	3.44	252	0.61%	2%	10%	0.70	1.69	2.2%	22.3%	0.435	0.379
ALG.KW	ALI ALGanim	1.123	-0.003	-0.27%	4.59	13.17	4.78	401	0.97%	-1%	42%	0.55	0.49	14.2%	13.2%	1.155	0.769
KINV.KW	Kuwait Investment	0.182	0.004	2.25%	0.79	8.59	7.30	100	0.24%	3%	5%	0.85	4.67	5.6%	8.6%	0.200	0.143
ARZA.KW	Arzan Financial Group for Financing and Investment	0.280	0.002	0.72%	1.33	14.79	1.03	254	0.61%	1%	11%	1.62	5.81	6.7%	14.8%	0.301	0.153
AAYA.KW	Aayan Leasing and Investment	0.181	0.001	0.56%	1.08	6.07	4.17	120	0.29%	0%	15%	1.19	6.58	10.5%	6.1%	0.191	0.138
TJK.KW	Commercial Real Estate	0.193	0.001	0.52%	1.17	23.47	1.52	352	0.85%	-2%	34%	1.16	6.05	2.9%	23.5%	0.207	0.132
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.890	0.001	0.11%			3.94	160	0.39%	-1%	6%	1.03	1.16	4.4%	0.0%	0.967	0.729
GFHK.KW	GFH Financial Group	0.113	0.007	6.60%	0.40	3.16	4.77	404	0.97%	10%	15%	12.24	110.80	3.1%	3.2%	0.114	0.079
BEYOUT.KW	Beyout investment Group Holding	0.376	0.004	1.08%	1.98	12.86	9.01	113	0.27%	-99%	-99%	1.12	2.99	5.7%	12.9%	0.505	0.338
Total			18.79	0.20%	2.48	20.83	3.84	41,544	96%	0.0%	17.5%	62.36	270.54				

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	Premier Market	Price		Moving Average			RSI	MKT Cap	Price Performance		52 Week (KD)	
	Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
.bkp	Premier Index	9,211.6	0.019	0.20%	8,760	8,222	77	38,594	0.1%	17.3%	9,218	7,410

Top 5 Performers (Today's Price Change)

GFHK.KW	GFH Financial Group	0.113	0.007	6.60%	0.096	0.098	75	404	9.7%	15.3%	0.114	0.079
KINV.KW	Kuwait Investment	0.182	0.004	2.25%	0.171	0.172	70	100	2.8%	5.2%	0.200	0.143
KIBK.KW	Kuwait International Bank	0.288	0.006	2.13%	0.246	0.204	85	479	4.0%	65.2%	0.290	0.163
JAZK.KW	Jazeera Airways	1.488	0.027	1.85%	1.407	1.115	62	327	0.8%	47.6%	1.768	0.851
BEYOUT.KW	Beyout investment Group Holding	0.376	0.004	1.08%	0.377	0.402	65	113	3.0%	-8.7%	0.505	0.338

Bottom 5 Performers (Today's Price Change)

ABKK.KW	Al Ahli Bank of Kuwait	0.302	-0.002	-0.66%	0.294	0.277	56	786	0.3%	22.0%	0.313	0.248
NINV.KW	National Investments	0.253	-0.002	-0.78%	0.253	0.251	75	202	0.8%	-0.4%	0.277	0.214
CABL.KW	Gulf Cable and Electrical Industries Grou	2.018	-0.020	-0.98%	2.105	1.849	62	420	0.0%	12.1%	2.360	1.500
ALIMK.KW	Alimtiaz Investment Group	0.037	-0.001	-1.33%	0.035	0.049	40	40	2.5%	-40.6%	0.076	0.030
MEZZ.KW	Mezzan Holding	1.162	-0.038	-3.17%	1.065	0.946	53	362	-5.5%	29.1%	1.238	0.760

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Asset Management Sector - Research And Studies Dep.

	Banking Sector	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NBKK.KW	National Bank of Kuwait	1.010	0.005	0.50%	1.97	15.53	3.32	8,830	0.7%	18.4%	4.23	4.21	13.0%	1.6%	1.028	0.800	17.67%
KFH.KW	Kuwait Finance House	0.800	0.000	0.00%	2.30	18.50	2.55	13,764	-0.4%	15.8%	6.82	8.52	12.6%	1.8%	0.805	0.644	27.54%
BOUK.KW	Boubyan Bank	0.715	0.000	0.00%	3.02	34.61	1.33	3,153	-1.0%	33.8%	0.91	1.27	9.0%	1.1%	0.725	0.485	6.31%
CBKK.KW	Commercial Bank of Kuwait	0.539	-0.006	-1.10%	1.39	5.00	8.67	1,074	1.7%	-8.1%	0.05	0.09	29.4%	4.6%	0.852	0.455	2.15%
GBKK.KW	Gulf Bank	0.350	0.001	0.29%	1.72	24.56	2.73	1,394	-2.5%	12.7%	1.26	3.60	7.1%	0.8%	0.359	0.257	2.79%
BURG.KW	Burgan Bank	0.274	-0.001	-0.36%	1.03	29.54	2.08	1,041	-0.4%	63.5%	2.65	9.66	3.5%	0.6%	0.289	0.168	2.08%
WARB.KW	Warba Bank	0.271	0.002	0.74%	1.51	32.10	0.00	1,219	1.1%	52.5%	4.36	16.15	4.9%	0.4%	0.277	0.158	2.44%
ABKK.KW	Al Ahli Bank of Kuwait	0.302	-0.002	-0.66%	1.08	15.63	3.13	786	0.3%	22.0%	0.21	0.70	7.6%	0.8%	0.313	0.248	1.57%
KIBK.KW	Kuwait International Bank	0.288	0.006	2.13%			1.69	479	4.0%	65.2%	5.66	19.96	4.3%	0.7%	0.290	0.163	0.96%
Total Banking Sector - 9 Companies								31,741			26.16	64.16					63.52%

	Basic Materials	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
BPCC.KW	Boubyan Petrochemical	0.645	-0.001	-0.15%	1.36	11.44	6.19	344	0.47%	-0.77%	0.29	0.45	5.89%	11.44%	0.720	0.560	0.69%
ALKK.KW	Al Kout Industrial Projects	1.010	0.000	0.00%	2.51	11.91	6.93	102	2.02%	-19.14%	0.00	0.00	18.1%	11.9%	2.850	0.750	0.20%
KFDC.KW	Kuwait Foundry	0.600	0.001	0.17%	2.46	530.09	6.68	39	-1.15%	-3.69%	0.02	0.03	0.36%	530.09%	0.740	0.495	0.08%
Total Basic Materials - 3 Companies								485			0.31	0.49					0.97%

	Consumer Goods	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MEZZ.KW	Mezzan Holding	1.162	-0.038	-3.17%	2.94	23.73	2.08	362	-5.5%	29.1%	1.02	0.85	5.6%	5.6%	1.238	0.760	0.72%
CATT.KW	Livestock Transport and Trading	0.097	0.000	0.41%	0.81	0.00	0.00	20	1.5%	-9.0%	0.00	0.01	-9.9%	-9.9%	0.123	0.092	0.04%
Total Consumer Goods - 2 Companies								382			1.02	0.86					0.76%

	Consumer Services	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
JAZK.KW	Jazeera Airways	1.488	0.027	1.85%	10.25	18.26	2.74	327	0.8%	47.6%	0.69	0.47	5.5%	18.3%	1.768	0.851	0.66%
KCIN.KW	Kuwait National Cinema	1.188	0.068	6.07%	1.09	7.56	7.14	110	0.8%	2.4%	0.00	0.00	5.9%	7.6%	1.400	1.005	0.22%
OULA.KW	Oula Fuel Marketing	0.408	0.008	2.00%	2.21	20.75	1.14	182	9.7%	26.4%	0.70	1.69	6.0%	20.7%	0.700	0.121	0.36%
SOOR.KW	Al Soor Fuel Marketing	0.279	0.000	0.00%	1.27	21.56	2.41	117	-1.4%	27.8%	0.02	0.07	4.8%	21.6%	0.441	0.127	0.23%
IFAH.KW	IFA Hotels and Resorts	0.852	-0.014	-1.62%	5.75	26.56	0.00	248	-4.3%	-41.5%	3.29	3.82	6.5%	26.6%	2.034	0.717	0.50%
MUNK.KW	Kuwait Resorts	0.138	0.004	2.99%	0.78	86.45	2.17	27	5.3%	26.9%	0.04	0.30	0.9%	86.5%	0.150	0.066	0.05%
KIDK.KW	Future Kid Entertainment and Real Estate	0.125	0.002	1.63%	1.02	60.59	2.37	14	-2.3%	13.9%	0.09	0.74	0.8%	60.6%	0.151	0.094	0.03%
ALEID.KW	Al Eid Food	0.224	0.001	0.45%	1.42	12.83	5.83	70	1.4%	-10.9%	0.30	1.33	8.3%	12.8%	0.251	0.193	0.14%
KHOT.KW	Kuwait Hotels	0.241	0.000	0.00%	1.91	11.67	0.00	14	0.4%	38.5%	0.00	0.00	10.4%	11.7%	0.365	0.133	0.03%
PAPK.KW	Palms Agro Production	0.234	-0.002	-0.85%	2.10	24.28	2.54	12	11.4%	4.5%	0.04	0.16	5.6%	24.3%	0.393	0.156	0.02%
ALG.KW	ALI ALGanim	1.123	-0.003	-0.27%	4.59	13.17	4.78	401	-0.7%	41.7%	0.55	0.49	14.2%	13.2%	1.155	0.769	0.80%
Total Consumer Services - 11 Companies								1,523			5.71	9.06					3.05%

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	Financial Services	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ECHK.KW	Egypt Kuwait Holding	0.206	0.005	2.49%	0.60	1.70	5.34	231	1.0%	-18.6%	0.35	1.71	10.1%	1.7%	0.282	0.189	0.46%
KPRO.KW	Kuwait Projects Company Holding	0.088	0.000	0.00%	0.49	66.89	0.00	402	-0.4%	-7.1%	0.42	4.74	0.6%	66.9%	0.118	0.086	0.80%
NIND.KW	National Industries Group Holding	0.256	0.000	0.00%	1.13	13.76	3.72	638	0.4%	8.4%	1.37	5.36	4.2%	13.8%	0.265	0.198	1.28%
BOURSA.KW	Boursa Kuwait Securities Co	3.365	0.016	0.48%	11.39	31.37	2.45	676	10.9%	46.3%	1.39	0.41	22.1%	31.4%	3.683	1.907	1.35%
GFHK.KW	GFH Financial Group	0.113	0.007	6.60%	0.40	3.16	4.77	404	9.7%	15.3%	12.24	110.80	3.1%	3.2%	0.114	0.079	0.81%
NINV.KW	National Investments	0.253	-0.002	-0.78%	0.95	14.53	8.63	202	0.8%	-0.4%	0.54	2.13	5.4%	14.5%	0.277	0.214	0.40%
TAMIKW	Tamdeen Investment	0.715	-0.050	-6.54%	0.44	12.14	6.54	143	-3.0%	-26.7%	0.05	0.07	3.6%	12.1%	1.168	0.346	0.29%
ALIMK.KW	Alimtiq Investment Group	0.037	-0.001	-1.33%	0.34	0.00	0.00	40	2.5%	-40.6%	0.58	15.54	-14.2%	0.0%	0.076	0.030	0.08%
FACIKW	Commercial Facilities	0.238	-0.001	-0.42%	0.73	10.28	8.37	121	-0.8%	-2.5%	0.02	0.08	4.2%	10.3%	0.283	0.180	0.24%
AAYA.KW	Aayan Leasing and Investment	0.181	0.001	0.56%	1.08	6.07	4.17	120	0.0%	15.3%	1.19	6.58	10.5%	6.1%	0.191	0.138	0.24%
KINV.KW	Kuwait Investment	0.182	0.004	2.25%	0.79	8.59	7.30	100	2.8%	5.2%	0.85	4.67	5.6%	8.6%	0.200	0.143	0.20%
NOOR.KW	Noor Financial Investment	0.425	0.021	5.20%	1.36	4.97	6.19	216	7.6%	47.1%	1.17	2.86	24.5%	5.0%	0.461	0.239	0.43%
ARZA.KW	Arzan Financial Group for Financing and Investment	0.280	0.002	0.72%	1.33	14.79	1.03	254	1.1%	10.9%	1.62	5.81	6.7%	14.8%	0.301	0.153	0.51%
MARKZ.KW	Kuwait Financial Centre	0.150	0.002	1.35%	0.68	16.28	4.73	73	2.0%	-0.7%	0.96	6.49	2.4%	16.3%	0.167	0.109	0.15%
GIHK.KW	Gulf Investment House	0.550	0.009	1.66%	4.79	53.62	0.00	219	1.9%	-11.7%	0.10	0.18	4.5%	53.6%	0.870	0.387	0.44%
AGHC.KW	Arabi Group Holdings	0.385	0.000	0.00%	2.88	0.00	0.00	200	0.0%	-13.3%	0.00	0.00	-4.0%	0.0%	0.454	0.310	0.40%
KMEF.KW	Kuwait and Middle East Financial Investment	0.153	-0.004	-2.55%	1.29	12.65	0.00	34	1.3%	-42.9%	0.14	0.92	3.4%	12.7%	0.337	0.075	0.07%
KPPC.KW	Privatization Holding	0.058	0.001	1.04%	0.71	0.00	0.00	36	2.5%	29.8%	0.30	5.14	-6.8%	0.0%	0.061	0.036	0.07%
ASIYA.KW	Asiya Capital Investments	0.039	0.000	-0.51%	0.51	0.00	0.00	32	-2.2%	-6.0%	0.16	4.12	11.9%	0.0%	0.045	0.029	0.06%
QIC.KW	Umm Al Qaiwain General Investment Co	0.081	0.000	0.00%	0.05	1.11	6.20	29	0.0%	-4.3%	0.00	0.00	3.7%	1.1%	0.096	0.081	0.06%
SECH.KW	Securities House	0.088	0.006	7.04%	0.80	0.00	0.00	34	18.5%	21.7%	3.78	43.57	-1.8%	0.0%	0.100	0.050	0.07%
KAMC.KW	Kamco Investment	0.140	0.001	0.72%			3.60	48	4.5%	13.8%	0.12	0.91	2.8%	0.0%	0.146	0.091	0.10%
OLAK.KW	First Investment	0.036	0.000	0.00%	0.61	7.40	0.00	16	3.7%	-22.1%	0.10	2.69	2.5%	7.4%	0.055	0.031	0.03%
INOV.KW	Inovest BSC Public	0.103	0.000	0.00%	0.23	0.00	0.00	31	9.7%	-12.7%	0.81	7.96	-4.3%	0.0%	0.188	0.081	0.06%
COAS.KW	Coast Investment and Development	0.067	-0.002	-2.35%	0.66	73.23	0.00	31	3.9%	-8.3%	0.16	2.34	0.9%	73.2%	0.089	0.055	0.06%
MADR.KW	Al Madar Investment	0.114	-0.002	-1.72%	1.08	190.16	0.00	24	7.5%	1.8%	0.25	2.22	0.1%	190.2%	0.142	0.083	0.05%
BAYK.KW	Bayan Investment	0.059	0.001	0.85%	0.93	6.64	0.00	13	5.5%	-4.4%	0.03	0.55	12.0%	6.6%	0.084	0.047	0.03%
ALMAN.KW	Al Manar Financing and Leasing	0.071	0.000	0.00%	0.60	16.38	4.20	19	4.8%	2.7%	0.04	0.55	2.4%	16.4%	0.077	0.053	0.04%
MANK.KW	Manazel Holding	0.040	-0.001	-1.46%	1.66	0.00	0.00	17	3.6%	9.8%	0.16	4.03	0.4%	0.0%	0.050	0.029	0.03%
KFSK.KW	KFIC Investment	0.184	-0.002	-1.08%	1.62	0.00	0.00	45	-1.1%	9.4%	0.00	0.00	-2.3%	0.0%	0.225	0.087	0.09%
NIHK.KW	National International Holding	0.151	-0.003	-1.95%	0.90	19.13	3.82	35	-3.2%	-56.5%	0.78	5.16	12.0%	19.1%	0.498	0.087	0.07%
OSUL.KW	Osoul Investment	0.191	0.001	0.53%	1.93	23.69	0.00	24	0.5%	38.4%	0.01	0.07	5.2%	23.7%	0.223	0.073	0.05%
UNIC.KW	UniCap Investment and Finance	0.358	0.025	7.51%	4.50	0.00	0.00	81	20.9%	49.8%	2.41	6.92	-3.7%	0.0%	0.379	0.143	0.16%
AMARF.KW	Amar Finance and Leasing	0.071	0.000	0.43%	0.61	27.10	4.27	14	-0.3%	7.3%	0.06	0.85	2.2%	27.1%	0.090	0.053	0.03%
RASI.KW	Gulf North Africa Holding	0.355	0.000	0.00%	1.72	59.40	0.00	20	-3.8%	-6.6%	0.51	1.41	2.1%	80.0%	0.141	0.057	0.04%
IFIN.KW	International Financial Advisors	0.410	0.005	1.23%	1.79	14.86	0.00	213	3.4%	21.9%	1.92	4.71	8.0%	14.9%	0.437	0.204	0.43%
TAHS.KW	Credit Rating and Collection	0.119	-0.005	-4.03%	4.08	0.00	0.00	20	-11.9%	164.4%	0.06	0.49	-1.2%	0.0%	0.209	0.032	0.04%
EKTT.KW	Ektitab Holding	0.015	0.000	-1.97%	4.05	0.00	0.00	5	-10.2%	-1.3%	0.06	4.32	8.0%	0.0%	0.023	0.012	0.01%
emirates.KW	Kuwait Emirates Holding Co	0.213	-0.009	-4.05%			0.00	38	-0.9%	261.6%	1.76	7.68	4.4%	0.0%	0.500	0.042	0.08%
WARBA.KW	Warba Capital Holding	0.249	0.004	1.63%	2.33	6.75	5.06	7	0.4%	0.0%	0.00	0.00	29.9%	6.7%	0.354	0.135	0.01%
NCCI.KW	National Consumer Holding	0.106	-0.001	-0.93%	1.07	36.64	0.00	32	1.0%	1.0%	0.48	4.52	2.6%	36.6%	0.134	0.090	0.06%
DEER.KW	Al Deera Holding	0.377	-0.002	-0.53%	1.12	11.93	1.32	39	0.5%	-0.5%	0.06	0.16	7.6%	11.9%	0.518	0.294	0.08%
ALSAFAT.KW	AL Safat Investment	0.179	-0.003	-1.65%	1.49	11.17	0.00	50	5.9%	33.6%	3.35	18.34	10.4%	11.2%	0.198	0.088	0.10%
GFCI.KW	Gulf Franchising Holding	0.268	0.024	9.84%	7.71	0.00	0.00	11	67.5%	222.9%	0.00	0.00	-3.9%	0.0%	0.268	0.078	0.02%
BEYOUT.KW	Beyout investment Group Holding	0.376	0.004	1.08%	1.98	12.86	9.01	113	-24.8%	-24.8%	1.12	2.99	5.7%	12.9%	0.505	0.338	0.23%
Total Financial Services - 44 Companies								5,034			40.37	297.08					10.07%

DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.

	Health Care	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MIDAN.KW	Al-Maidan Clinic for Oral Health Services	0.730	0.000	0.00%			1.37	148	0.0%	-8.4%	0.00	0.00	7.9%	0.0%	0.800	0.548	0.30%
ATCK.KW	Advanced Technology	0.476	-0.025	-4.99%	1.33	0.00	3.33	86	-31.6%	46.8%	0.04	0.08	-1.4%	0.0%	0.935	0.324	0.17%
Total Health Care - 2 Companies								234			0.04	0.08					0.47%

	Industrials	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AGLT.KW	Agility Public Warehousing	0.160	0.001	0.63%	0.41	7.16	6.29	408	-18.4%	-35.2%	4.70	29.17	3.1%	7.2%	0.291	0.140	0.82%
HUMN.KW	Human Soft Holding	2.470	0.010	0.41%	2.50	8.34	14.23	331	0.4%	-9.2%	0.68	0.27	23.4%	8.3%	2.809	2.332	0.66%
KCEM.KW	Kuwait Cement	0.360	-0.005	-1.37%	1.19	94.56	1.64	257	-2.7%	58.6%	0.44	1.21	0.9%	94.6%	0.382	0.169	0.51%
CABL.KW	Gulf Cable and Electrical Industries Group	2.018	-0.020	-0.98%	1.44	31.78	3.43	420	0.0%	12.1%	0.71	0.35	4.1%	31.8%	2.360	1.500	0.84%
INTG.KW	Integrated Holding	0.579	0.003	0.52%	2.18	20.01	4.34	146	-0.3%	25.9%	0.30	0.53	6.6%	20.0%	0.625	0.460	0.29%
PCEM.KW	Kuwait Portland Cement	0.758	0.000	0.00%	0.98	17.69	6.60	76	-0.3%	-6.5%	0.04	0.05	4.3%	17.7%	0.900	0.739	0.15%
UPAC.KW	United Projects for Aviation Services	0.142	-0.003	-2.07%	0.52	69.38	0.00	54	-3.4%	-8.4%	0.00	0.03	0.3%	69.4%	0.198	0.132	0.11%
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.890	0.001	0.11%			3.94	160	-0.9%	6.1%	1.03	1.16	4.4%	0.0%	0.967	0.729	0.32%
NIBM.KW	National Industries	0.205	0.000	0.00%	0.81	15.97	4.88	71	-5.5%	15.8%	0.00	0.01	3.9%	16.0%	0.249	0.160	0.14%
ACIC.KW	ACICO Industries	0.071	-0.001	-1.39%	0.82	0.00	0.00	23	1.0%	-13.7%	0.24	3.32	-1.2%	0.0%	0.100	0.052	0.05%
KCPC.KW	Kuwait Company for Process Plant Construction and	0.344	0.003	0.88%	1.26	10.74	4.19	46	3.0%	6.5%	0.02	0.07	8.1%	10.7%	0.357	0.276	0.09%
CGCK.KW	Combined Group Contracting	0.669	0.004	0.60%	1.83	15.34	4.51	114	2.0%	2.9%	2.07	3.10	3.3%	15.3%	0.767	0.564	0.23%
KGLK.KW	Kuwait and Gulf Link Transport	0.057	-0.002	-3.06%	1.89	0.00	0.00	16	0.0%	-5.9%	0.02	0.28	-8.9%	0.0%	0.068	0.040	0.03%
PAPE.KW	Shuaiba Industrial	0.168	0.000	0.00%	0.88	17.16	7.14	17	-1.2%	-20.8%	0.00	0.00	3.9%	17.2%	0.225	0.159	0.03%
CLEA.KW	National Cleaning	0.064	0.002	2.58%	0.49	13.57	0.00	15	6.9%	4.6%	0.04	0.65	0.9%	13.6%	0.069	0.041	0.03%
MBRD.KW	Mubarrad Holding	0.105	-0.001	-0.94%	0.85	11.73	4.72	17	-7.1%	11.7%	0.19	1.85	6.6%	11.7%	0.117	0.080	0.03%
SPEC.KW	Specialities Group Holding	0.158	-0.003	-1.86%	0.92	16.51	1.16	30	0.6%	31.1%	0.29	1.83	8.0%	16.5%	0.189	0.086	0.06%
MRCK.KW	Metal and Recycling	0.161	-0.014	-8.00%	2.03	201.15	0.00	15	-8.0%	34.2%	0.17	1.05	1.3%	201.1%	0.233	0.068	0.03%
EQUI.KW	Equipment Holding	0.070	-0.001	-1.82%	2.11	0.00	0.00	6	9.3%	-11.1%	0.17	2.41	-11.8%	0.0%	0.090	0.025	0.01%
JTC.KW	Jassim Transport & Stevedoring	0.420	0.000	0.00%	1.09	9.24	6.19	63	2.2%	10.2%	0.01	0.12	9.3%	9.2%	0.450	0.357	0.13%
Total Industrials - 20 Companies								2,285			11.13	47.44					4.57%

	Insurance	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
GINS.KW	Gulf Insurance Group	0.989	0.000	0.00%	0.91	15.93	2.33	281	-2.9%	-12.5%	0.00	0.00	2.4%	15.9%	1.832	0.855	0.56%
AINS.KW	Al Ahleia Insurance	0.750	0.000	0.00%	1.07	7.30	1.74	174	0.0%	-10.3%	0.05	0.06	6.2%	7.3%	0.836	0.612	0.35%
KINS.KW	Kuwait Insurance	0.517	0.015	2.99%	0.57	8.48	7.97	96	-3.5%	-12.4%	0.04	0.08	4.6%	8.5%	0.650	0.490	0.19%
KWRE.KW	Kuwait Reinsurance	0.344	0.005	1.47%	1.11	6.99	2.73	106	1.2%	1.8%	0.05	0.15	6.8%	7.0%	0.462	0.288	0.21%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	0.66	5.56	10.70	28	0.0%	0.0%	0.00	0.00	2.9%	5.6%	0.191	0.191	0.06%
WINSRE.KW	Warba Insurance and Reinsurance	0.161	0.002	1.26%	0.80	7.43	7.55	39	6.6%	-1.8%	0.05	0.30	4.9%	7.4%	0.171	0.130	0.08%
FTIK.KW	First Takaful Insurance	0.169	-0.001	-0.59%	1.89	0.00	0.00	18	0.0%	1.8%	0.08	0.49	-1.0%	0.0%	0.245	0.130	0.04%
WETH.KW	Wethaq Takaful Insurance	0.078	0.001	0.77%	1.98	63.77	0.00	9	3.2%	48.5%	0.12	1.52	3.1%	63.8%	0.155	0.033	0.02%
Total Insurance - 8 Companies								751			0.39	2.60					1.50%

	Energy	Price		Valuation Multipels				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	1.322	0.000	0.00%	2.25	8.08	5.30	119	0.2%	46.9%	0.00	0.00	23.7%	8.1%	1.463	0.744	0.24%
IPGK.KW	Independent Petroleum Group	0.599	0.001	0.17%	1.01	11.47	6.69	108	3.8%	26.6%	0.00	0.00	1.8%	11.5%	0.675	0.456	0.22%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.161	0.001	0.63%	0.52	11.32	3.13	40	1.9%	-1.2%	0.67	4.08	N/A	11.3%	0.173	0.105	0.08%
ENER.KW	Energy House Holding	0.269	0.001	0.37%	3.78	0.00	0.00	12	5.1%	81.8%	0.43	1.59	-2.3%	0.0%	0.350	0.076	0.02%
SENE.KW	Senegy Holding	0.077	-0.001	-1.54%	1.70	90.47	0.00	15	13.6%	27.2%	0.20	2.65	8.0%	90.5%	0.079	0.030	0.03%
Total Energy - 5 Companies								295			1.30	8.32					0.59%

DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.

	Real Estate	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MABK.KW	Mabane Co.	0.890	-0.001	-0.11%	2.04	16.37	1.48	1,316	1.8%	23.8%	0.64	0.71	5.3%	16.4%	0.904	0.719	2.63%
SREK.KW	Salhia Real Estate	0.418	0.003	0.72%	1.35	22.31	3.44	252	2.5%	10.0%	0.70	1.69	2.2%	22.3%	0.435	0.379	0.50%
TIJK.KW	Commercial Real Estate	0.193	0.001	0.52%	1.17	23.47	1.52	352	-1.5%	34.3%	1.16	6.05	8.5%	23.5%	0.207	0.132	0.70%
NREK.KW	National Real Estate	0.085	0.001	1.19%	0.50	25.13	0.00	180	11.7%	14.7%	0.93	10.87	1.5%	25.1%	0.086	0.066	0.36%
TAMK.KW	Tamdeen Real Estate	0.372	0.021	5.98%	0.53	8.86	5.13	149	3.6%	0.5%	0.00	0.00	3.7%	8.9%	0.389	0.323	0.30%
KREK.KW	Kuwait Real Estate	0.380	-0.001	-0.26%	2.15	31.62	0.93	393	-1.6%	57.3%	0.78	2.04	3.3%	31.6%	0.437	0.208	0.79%
UREK.KW	United Real Estate	0.161	-0.010	-5.85%	1.17	43.96	0.00	210	-11.4%	48.3%	0.52	3.17	0.8%	44.0%	0.237	0.041	0.42%
MAZA.KW	Al Mazaya Holding	0.079	0.001	0.63%	0.85	93.93	0.00	40	9.4%	9.8%	0.31	3.99	0.3%	93.9%	0.085	0.055	0.08%
AREC.KW	Ajial Real Estate Entertainment	0.257	0.000	0.00%	0.39	9.33	7.78	54	1.2%	-5.2%	0.00	0.00	3.3%	9.3%	0.324	0.233	0.11%
INJA.KW	Injazzat Real Estate Development	0.105	0.000	0.00%	0.58	17.36	4.76	36	-7.1%	4.0%	0.00	0.00	2.0%	17.4%	0.123	0.095	0.07%
MUNS.KW	Munshaat Real Estate Projects	0.200	-0.003	-1.48%	2.00	9.61	0.00	64	2.6%	65.3%	0.11	0.57	8.7%	9.6%	0.205	0.118	0.13%
AYRE.KW	Aayan Real Estate	0.102	-0.004	-3.77%	0.70	14.42	4.72	42	-8.1%	12.8%	0.28	2.70	8.5%	14.4%	0.114	0.069	0.08%
ARGK.KW	Al Argan International Real Estate	0.093	0.001	0.87%	0.34	0.00	0.00	27	-0.2%	16.0%	0.17	1.84	-2.1%	0.0%	0.115	0.055	0.05%
ENMA.KW	Al-Enmaa Real Estate	0.084	0.001	1.21%	0.83	13.61	0.00	8	2.3%	20.7%	0.26	3.14	4.2%	13.6%	0.102	0.043	0.02%
ARKK.KW	Arkan Al Kuwait Real Estate	0.135	0.000	0.00%	0.88	17.67	0.00	42	3.1%	20.5%	0.84	6.10	1.8%	17.7%	0.147	0.092	0.08%
KBTK.KW	Kuwait Business Town Real Estate	0.116	-0.012	-9.38%	1.45	28.76	2.25	69	14.9%	49.5%	13.67	111.63	3.1%	28.8%	0.216	0.047	0.14%
DALQANRE.KW	Dalqan Real Estate	0.293	-0.004	-1.35%			1.53	19	-0.7%	58.0%	0.21	0.71	6.4%	0.0%	0.315	0.102	0.04%
SHCK.KW	Sokouk Holding	0.064	0.001	1.27%	1.02	8.80	0.00	36	4.6%	25.6%	0.11	1.79	6.8%	8.8%	0.068	0.043	0.07%
TJJA.KW	Tijara and Realestate Investment	0.072	0.001	1.42%	0.61	13.43	7.09	26	5.1%	7.2%	0.48	6.63	2.5%	13.4%	0.078	0.055	0.05%
ARAB.KW	Al-Arabiya Real Estate	0.123	0.006	5.13%	1.09	17.46	2.08	47	17.8%	82.5%	2.69	22.34	2.2%	17.5%	0.123	0.054	0.09%
AQAR.KW	Aqar Real Estate Investments	0.081	0.001	0.99%	0.59	23.20	3.73	18	4.4%	10.2%	0.58	7.15	2.1%	23.2%	0.094	0.053	0.04%
MASH.KW	Mashaer Holding	0.088	0.000	-0.23%	0.92	12.85	0.00	14	1.5%	13.0%	0.34	3.94	5.5%	12.9%	0.105	0.056	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.113	0.001	0.89%	0.82	7.14	0.00	17	-3.4%	4.6%	0.00	0.04	10.5%	7.1%	0.138	0.090	0.03%
OSOS.KW	Osos Holding Group	0.182	0.002	1.11%	1.33	8.99	0.00	20	4.6%	45.6%	0.01	0.06	11.1%	9.0%	0.182	0.075	0.04%
ALAQ.KW	Kuwait Real Estate Holding	0.052	0.003	6.40%	6.30	0.00	0.00	10	26.8%	45.1%	0.15	2.93	-11.2%	0.0%	0.083	0.028	0.02%
SANK.KW	Sanam Real Estate	0.190	0.011	6.15%	2.32	26.88	0.00	42	9.2%	28.4%	0.84	4.51	8.9%	26.9%	0.193	0.109	0.08%
MENK.KW	Mena Real Estate	0.129	0.001	0.78%	1.37	28.44	0.00	25	3.2%	-10.6%	0.65	5.10	3.3%	28.4%	0.332	0.066	0.05%
MASKN.KW	Al Masaken International Real Estate Development	0.050	-0.001	-1.18%	1.52	0.00	0.00	5	-8.5%	25.8%	0.13	2.60	-4.5%	0.0%	0.074	0.026	0.01%
MARA.KW	Real Estate Trade Centers	1.922	-0.356	-15.63%	18.13	0.00	0.00	267	32.6%	2985.1%	5.91	2.95	8.5%	0.0%	2.660	0.041	0.53%
Total Real Estate - 29 Companies								3,780			32.48	215.25					7.56%

DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.

	Technology	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ASCK.KW	Automated Systems	0.200	0.020	11.11%	1.54	0.00	0.00	20	31.6%	39.9%	1.02	5.23	-1.8%	-1.5%	0.244	0.132	0.04%
Total Technology - 1 Companies					1.54	0.00	0.0%	20			1.02	5.23	-1.76%	-1.52%			0.04%

	Telecom	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.496	0.001	0.20%	1.68	9.47	7.07	2,146	2.7%	5.8%	0.82	1.66	5.3%	9.5%	0.501	0.425	4.30%
STC.KW	Kuwait Telecommunications	0.570	0.000	0.00%	2.65	18.00	6.14	569	1.8%	5.9%	0.88	1.55	6.7%	18.0%	0.616	0.511	1.14%
OORE.KW	National Mobile Telecommunications	1.093	0.003	0.28%	1.01	9.79	8.26	548	0.0%	2.6%	0.25	0.23	5.6%	9.8%	1.250	0.988	1.10%
DIGITUS.KW	Hayat Communications	0.170	0.010	6.25%			0.00	16	1.2%	142.9%	0.43	2.56	-14.9%	0.0%	0.237	0.059	0.03%
Telecom - 4 Companies								3,279			2.38	5.99					6.56%

	Utilities	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.146	-0.001	-0.68%	1.22	18.65	4.08	161	-0.7%	-3.3%	0.08	0.54	6.6%	1.8%	0.173	0.137	0.32%
Total Utilities - 1 Company								161			0.08	0.54					0.32%

Total Market 139 Companies					2.27	21.52	3.49	49,969			123.49	659.98					100%
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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.

End of Report

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